

Welcome to the 2015 HFS User Meeting!

Thank you for coming.

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HFS General and Technical Update

Becky Dolin & Charles Gates

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Meeting Housekeeping

- Sign in for CPE
- Schedule and tomorrow's plan
- Meals – split
- Wi Fi
- Reception Tonight
- Handouts
- Questions

3

Introductions

- HFS Employees
- Thank You to All of Our Speakers!

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Next Meeting

October 13 – 14, 2016

Sheraton in Denver, CO

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HFS History

HFS was started in 1983 by Chuck Briggs Jr.
in his house
with his lovely wife, Linda Briggs
and a partner named Gerald Siegel

Software Distribution in the 80's was different

Software Demos were different

Chuck traveled cheaply and without much sleep

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HFS Milestones

1983 PPS – Will we need cost reports anymore?

1992 First FI User

1994 First User Meeting in Anaheim, CA

1998 HFS Produces a 16 Bit WINDOWS System

2005 32 Bit Windows System Released

2011 2552-10 Released – 32 Bit and COBOL Free

2013 Web Based SQL HCRIS database released

2014 About 80% Provider Market Share

2015 110 % of MACs use HFS to process cost reports

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About HFS

Health Financial Systems is a small business.

We have 18 employees; 6 Support and Technical, 9 Programmers and 3 Administrative

3 Locations – Elk Grove CA(HFSIMDWWHQ), Chicago, IL and Columbus, OH.

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About HFS

- HFS makes Medicare Cost Reporting software for Hospitals, Skilled Nursing Facilities, Home Health Agencies, CMHC, RHC, FQHC, ESRD, Hospice, Home Office and OPO.
- HCRIS Website
- IRIS Database software
- CHDR and LTCIR – CA Report software
- Available for specialized contracting

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HFS Support

- Call us – 888.216.6041
- E-mail us – support@hfssoft.com
- Training – Online with CPE

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The MAC Market

- About 50 FI's
- 2003 MMA Required a change to MACs
- 2005 the competition began for 15 MAC contracts and all were awarded by 2013.
- 2010 reduced the number of contracts down from 15 to 10. CMS shows this as "On Hold"
- BCBSA's role with the MACs
- HFS's Role with the MACs

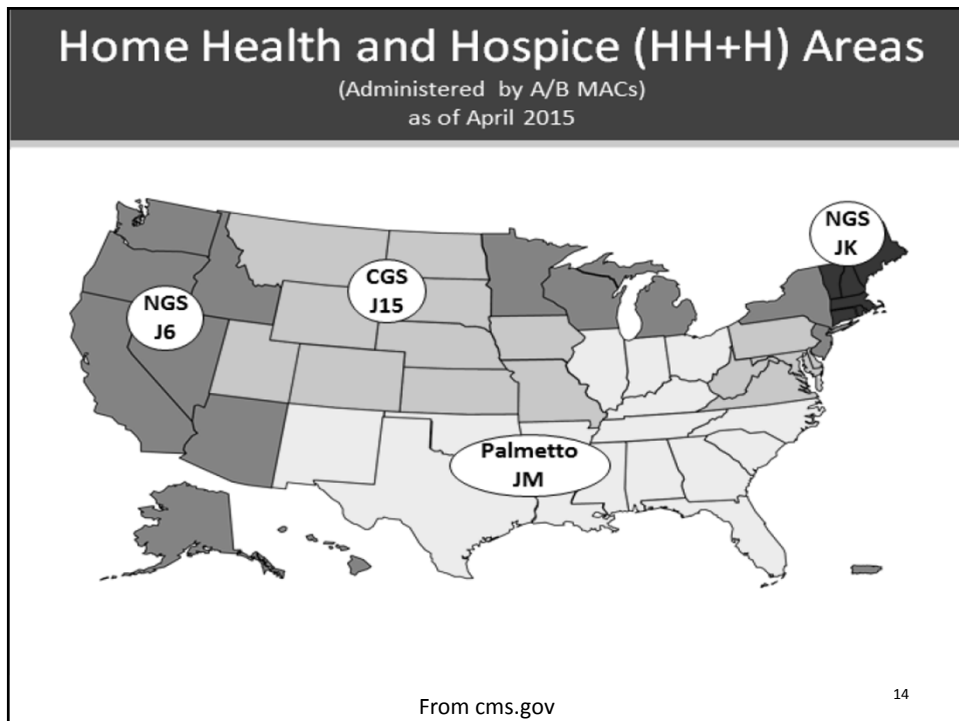
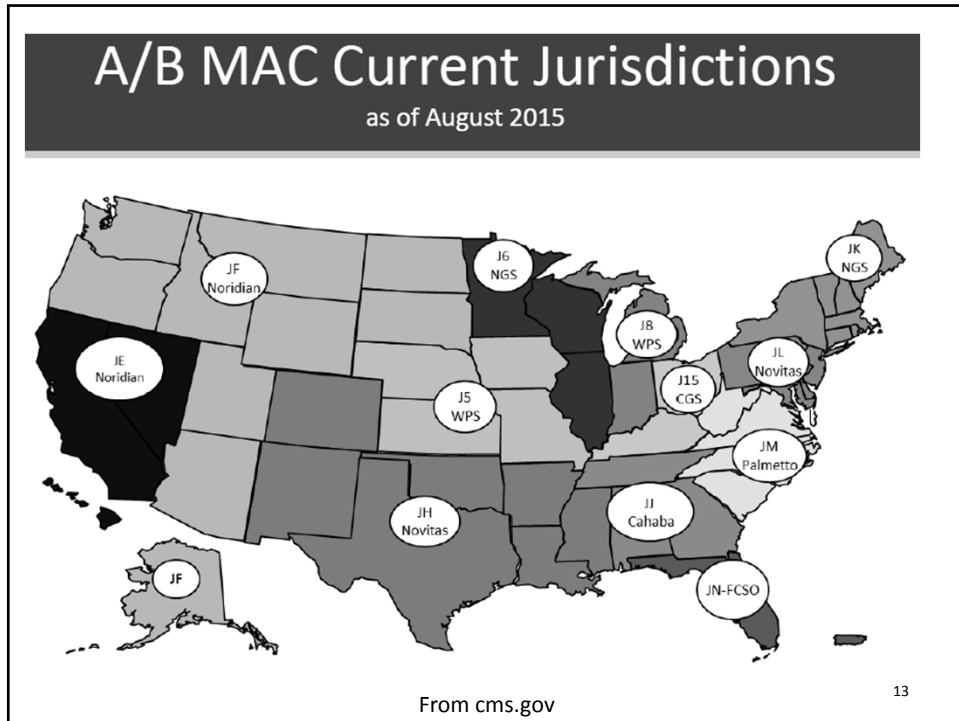
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The MAC Market

J5-WPS states of Iowa, Kansas, Missouri, and Nebraska
 J6- NGS states of Illinois, Minnesota, and Wisconsin
 J8-WPS states of Indiana and Michigan
 J15-CGS states of Kentucky and Ohio
 JE- Noridian states of California, Hawaii, Nevada, American Samoa, Guam, and the Northern Mariana Islands
 JF-Noridian states of Alaska, Arizona, Idaho, Montana, North Dakota, Oregon, South Dakota, Utah, Washington, and Wyoming
 JH-Novitas states of Arkansas, Colorado, New Mexico, Oklahoma, Texas, Louisiana, and Mississippi
 JJ-Cahaba states of Alabama, Georgia, and Tennessee
 JK-NGS states of Connecticut, New York, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont
 JL-Novitas states of Delaware, District of Columbia, Maryland, New Jersey, and Pennsylvania as well as Part B for counties of Arlington and Fairfax in Virginia and the city of Alexandria in Virginia
 JM-Palmetto states of North Carolina, South Carolina, Virginia (excluding Part B for the counties of Arlington and Fairfax in Virginia and the city of Alexandria in Virginia), and West Virginia
 JN-First Coast states of Florida, Puerto Rico, and U.S. Virgin Islands

From cms.gov

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HFSSOFT.com

- Downloads
- News
- Transmittal Pages, User Meeting Pages
- System Information
- Approval Letters
- FAQ's, Helpful Links, HotFixes
- Invoice Payment

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HFSSOFT.com - Customer Portal Page

- The Customer Portal tab includes:
- **General Information** - your Company's name, address, email, and phone and fax numbers.
- **License Information** - which products you currently have, the billing month and the number of reports we have you as filing.
- **Users Information** - shows each active person on your account, their email address, phone number and who the primary contact for the account is. Also, in this tab HCRIS users are also listed, since this database is charge on the number of users.
- **Ticket Information** - shows any tickets you have submitted to HFS, the date/time they were submitted and the status of your tickets.
- **Update Account** - here you can edit your company's address, update the number of reports you are filing, and edit user information for your account.

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HFSSOFT.com Customer Portal Page

Welcome Becky Dolin (Primary Contact) !

General	License	Users	Tickets	Update My Account
---------	---------	-------	---------	-------------------

Support Tickets Associated With Your Account

1. 001-00-014141
Contact: Becky Dolin
Received: 8/27/2012 7:01:07 PM
Subject: FW: Extract 06 03 2012 vol 2.xlsx
Status: In Process
2. 001-00-018606
Contact: Becky Dolin
Received: 5/6/2013 3:21:06 PM
Subject: RE: HFS IRIS Installation
Status: In Process
3. 001-00-020768
Contact: Becky Dolin
Received: 8/16/2013 2:13:05 PM
Subject: FW: HCRIS Data Question
Status: In Process

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HFSSOFT.com Customer Portal Page

General	License	Users	Tickets	Update My Account
---------	---------	-------	---------	-------------------

Make Changes to Your Account

Any changes made here will be submitted and completed instantly. After submitting your changes, you will receive a confirmation email. If you are having trouble with a user name or password associated with your account, you will need to contact Customer Support for assistance.

What type of change would you like to make?

Edit Address
Cancel Licenses/Edit Report Amounts
Edit Users Associated With Your Account

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HFSSOFT.com Correspondence Page

Correspondence

Choose a system: All Sort by: Date

1. July 30, 2015 Patch Notification - 07/30/2015 [Download](#)
2. July 10, 2015 Update Notification - 07/10/2015 [Download](#)
3. IMPORTANT NOTICE FOR ALL HFS PROVIDERS- PS&R transition from IACS to EIDM Complete - 07/01/2015 [Download](#)
4. June 17, 2015 Update Notification - 06/17/2015 [Download](#)
5. June 9, 2015 Update Notification - 06/09/2015 [Download](#)
6. June 5, 2015 Update Notification - 06/05/2015 [Download](#)
7. May 8, 2015 Update Notification - 05/08/2015 [Download](#)
8. Final Wage Index PUF Now Available - 05/06/2015 [Download](#)
9. HFS/Toyon HCRIS Website Update Notification - 05/05/2015 [Download](#)
10. May 5, 2015 Patch Notification - 05/05/2015 [Download](#)
11. May 1, 2015 Update Notification - 05/01/2015 [Download](#)
12. April 13, 2015 Update Notification - 04/13/2015 [Download](#)
13. 2015-16 T7 Webinar - 04/10/2015 [Download](#)

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Public WebEx Schedule & Recordings

▼ Attend a Session

Live Sessions
Recorded Sessions
Unlisted Sessions

► Host a Session

▼ Set Up

Training Manager
Preferences

► Support

Live Sessions

Search for sessions by presenter, topic, or words in the agenda:

Today Upcoming Daily Weekly Monthly

English

From: 2:09 p.m., Monday, August 10, 2015

☐ Show only sessions that require registration

Total

Date & Time	Topic	Fee	Presenter	Duration	
Aug 12, 2015	11:00 am	Free	Steve Booth	1 hour	<input checked="" type="checkbox"/> Register
Aug 26, 2015	11:00 am	Free	Steve Booth	1 hour	<input checked="" type="checkbox"/> Register

Ⓜ = More session dates are available
Ⓜ = Multiple-session course

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Running old Reports?

- We can help....
- We have MCR85, MCR88, MCR89, & MCR92 on our Retired Software Page.
<https://hfssoft.com/iFrame/Support/retired.aspx>
- Yes, we have software prior to that, let us know what you need.
- DOS Software requires an XP environment
- We also have conversion programs for some other vendor files – send in for conversion.

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Retired Software Page

Retired HFS Software

Although we no longer officially support these products, HFS users are welcome to download them and use them. These are DOS programs and may require a "Virtual Environment" to run. Call or e-mail support if you need help navigating or installing.

MCR85 - Hospital Medicare Cost Report 2552-85

MCR88 - Hospital Medicare Cost Report 2552-88

MCR89 - Hospital Medicare Cost Report 2552-89

MCR92 - Hospital Medicare Cost Report 2552-92

SNF86 - Skilled Nursing Facility Medicare Cost Report 2540-86

SNF92 - Skilled Nursing Facility Medicare Cost Report 2540-92

HHA94 - Home Health Agency Medicare Cost Report 1728-94

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KPMG File Conversions

- We have KPMG conversion programs for several systems; 2552-96, 2552-92, 2540-10, 2540-96, 2540-92, 265-11, 216-94 and 222-92. That means that we can take a CR file and convert it to an EC and then our data file without the KPMG system. We do these conversions in-house, you send the CR file and we'll send back a .mcr(x) file.

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HFS Emphasis on Integration of Data Between HFS Products & Processes

- API – Application Programming Interface
- Logins between HFSSOFT.com, HCRIS and SaFE
- Public Use HCRIS and Your Live .mcrx file
- Between IRIS and MCR?

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HFS Store and File Electronically



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Provider Electronic Filing - SaFE

Export | Create ECR File

Available
in
2552-10,
2540-10,
265-11
and
216-94.

Live
Now!



Provider Electronic Filing - SaFE

Why would providers want to do this?

1. Acceptance Pre-Scan
2. Comparison to Prior Year HCRIS Data
3. Cost Report Storage

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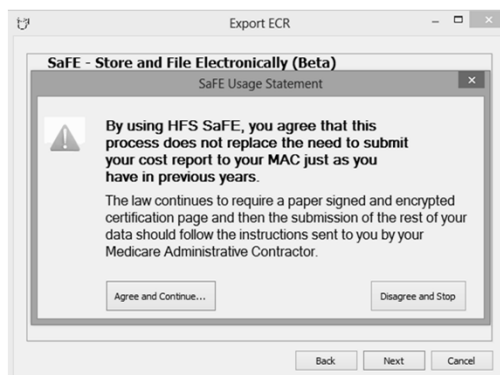
Provider Electronic Filing - SaFE

Uses STAR MAC info to predict the provider's MAC.

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Provider Electronic Filing - SaFE

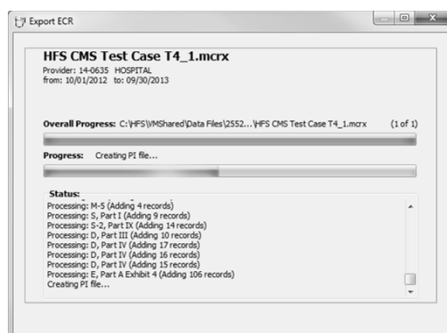
- Does not replace submission of data to you.



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Provider Electronic Filing - SaFE

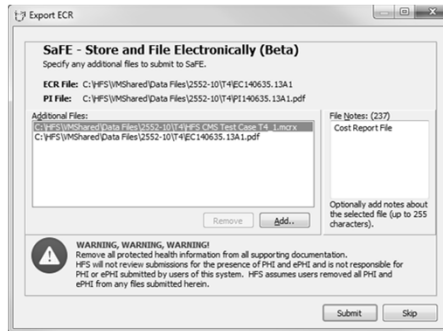
- Submission files created normally.



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Provider Electronic Filing - SaFE

Files submitted – EC, PI, .mcrx, .pdf, .mcp, .aaix



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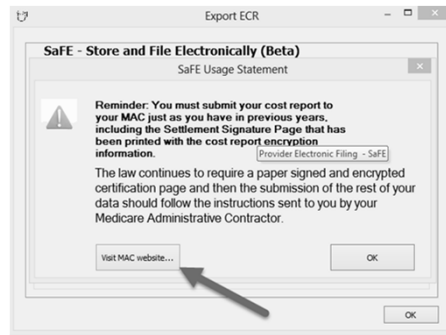
Provider Electronic Filing - SaFE

Files are transmitted to the HFS SaFE website....



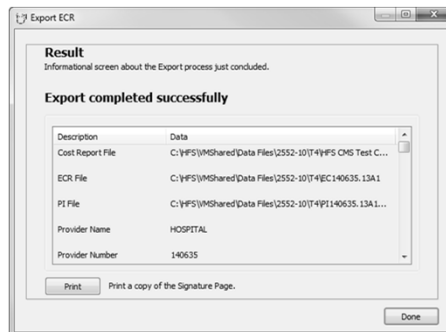
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Provider Electronic Filing - SaFE



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Provider Electronic Filing - SaFE



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Provider Electronic Filing - SaFE

E-mail
Reply
based on
Login
Information
– Cost
Report
Preparer
Information

Health Financial Systems

Files Received and Stored

Thank you for storing your Electronic Cost Report files with SaFE.
You will receive a second notification when the pre-acceptance report for this report is ready for viewing and downloading.
You can see your report status on the [HFS SaFE Web Portal](#).

Files Sent: 8/11/2015 8:12:56 AM by Becky Dolin
SaFE ID: 34670CECBE034A44BE50B2BC269C40F9
Cost report type: 2552-10
Provider number: 010006
Provider name: HFS TEST FILE
Fiscal year end: 06/30/2014

IMPORTANT REMINDER

You must still submit your Electronic Cost Report files to your

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Provider Electronic Filing - SaFE

2nd E-mail to
let you know
when
processing is
complete.

Health Financial Systems

Files Processed

Thank you for storing your Electronic Cost Report files with SaFE.
Your pre-acceptance report for is ready for viewing and downloading.
You can see this and other reports on the [HFS SaFE Web Portal](#).

Files Sent: 8/11/2015 8:12:56 AM by Becky Dolin
SaFE ID: 34670CECBE034A44BE50B2BC269C40F9
Cost report type: 2552-10
Provider number: 010006
Provider name: HFS TEST FILE
Fiscal year end: 06/30/2014

IMPORTANT REMINDER

You must still submit your Electronic Cost Report files to your
MAC using your regular submission process. SaFE does not submit
these files to your MAC.

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Provider Electronic Filing - SaFE



SaFE Website

Store and File Electronically

HOME PREFERENCES ACCOUNT SaFE Products SUPPORT COMPANY

HFSSoft Contact Us Join / Sign In

Welcome to HFS - Sign In

SaFE login will allow you access to view and download various reports.

Sign In to your account.

User Name:

Password:

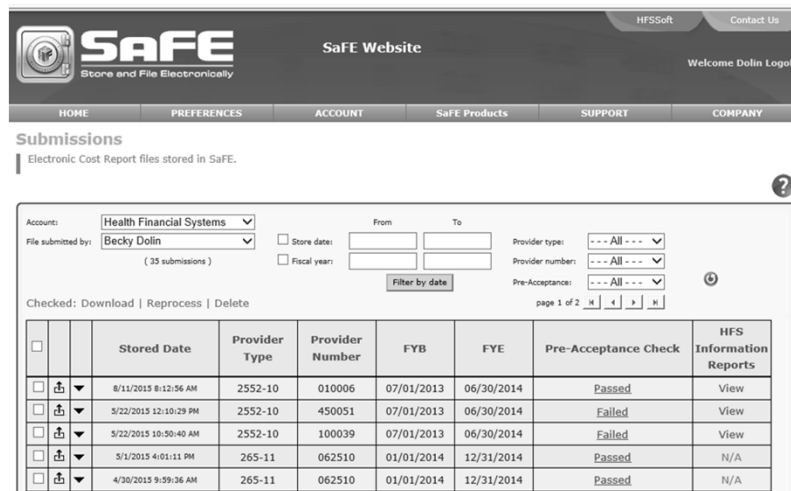
[Forgot User Name and/or Password?](#)

☒ **Remember me.**

If you check the "Remember me" box, a cookie will be saved so you'll be automatically signed in next time.

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SaFE – User Account Storage



SaFE Website

Store and File Electronically

HOME PREFERENCES ACCOUNT SaFE Products SUPPORT COMPANY

HFSSoft Contact Us Welcome Dolin Logoff

Submissions

Electronic Cost Report files stored in SaFE.

Accounts: From: To:

File submitted by: (35 submissions)

☐ Store date:

☐ Fiscal year:

Provider type:

Provider number:

Pre-Acceptance:

Checked: Download | Reprocess | Delete

page 1 of 2

		Stored Date	Provider Type	Provider Number	FYB	FYE	Pre-Acceptance Check	HFS Information Reports
<input type="checkbox"/>	<input type="checkbox"/>	8/11/2013 8:12:56 AM	2552-10	010006	07/01/2013	06/30/2014	Passed	View
<input type="checkbox"/>	<input type="checkbox"/>	5/22/2015 12:10:29 PM	2552-10	450051	07/01/2013	06/30/2014	Failed	View
<input type="checkbox"/>	<input type="checkbox"/>	5/22/2015 10:50:40 AM	2552-10	100039	07/01/2013	06/30/2014	Failed	View
<input type="checkbox"/>	<input type="checkbox"/>	5/1/2015 4:01:11 PM	265-11	062510	01/01/2014	12/31/2014	Passed	N/A
<input type="checkbox"/>	<input type="checkbox"/>	4/30/2015 9:59:36 AM	265-11	062510	01/01/2014	12/31/2014	Passed	N/A

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SaFE – User Account Storage

- File Storage/Retrieval and Processing

Account: Health Financial Systems

File submitted by: Eric Swanson (6 submissions)

Store date: From To Provider type: --- All ---

Fiscal year: Provider number: --- All ---

Pre-Acceptance: --- All ---

Filter by date

Checked: Delete | Download

	Stored Date	Provider Type	Provider Number	FYB	FYE	Pre-Acceptance Check	HFS Information Reports
<input checked="" type="checkbox"/>	8/14/2013 6:13:46 AM	2540-10	145000	10/01/2012	09/30/2013	Pending	N/A
<input checked="" type="checkbox"/> SN145000.13A1 ECR File <input checked="" type="checkbox"/> P1145000.13A1.pdf PI File <input checked="" type="checkbox"/> asfgda.mcrx Cost Report File <input checked="" type="checkbox"/> SN145000.13A1.pdf Settlement signature page.							
<input checked="" type="checkbox"/>	8/14/2013 6:10:30 AM	2540-10	145000	01/01/2012	12/31/2012	Pending	N/A
<input checked="" type="checkbox"/>	8/14/2013 5:24:17 AM	265-11	272500	10/01/2012	09/30/2013	Pending	N/A
<input checked="" type="checkbox"/>	8/9/2013 9:56:02 AM	2540-10	675440	01/01/2012	12/31/2012	Passed	View
						Spec date	Passed
						Transmittal	Passed
						Vendor code	Passed
						Duplicate records	Passed
						ECR encryption	Passed
						PI encryption	Passed
						Level 1	Passed
						HCRS edits	Passed
						Settlement	Passed
						700 report	Passed

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SaFE – User Account Storage

Delete Submissions

Note: Deleted submissions can always be restored by the administrator.

145000, 2540-10, submitted: 8/14/2013 6:13:46 AM by Eric Swanson
145000, 2540-10, submitted: 8/14/2013 6:10:30 AM by Eric Swanson
272500, 265-11, submitted: 8/14/2013 5:24:17 AM by Eric Swanson
675440, 2540-10, submitted: 8/9/2013 9:56:02 AM by Eric Swanson
012619, 265-11, submitted: 8/9/2013 9:44:50 AM by Eric Swanson
390119, 2552-10, submitted: 8/9/2013 9:03:02 AM by Eric Swanson

Download Submissions

145000, 2540-10, submitted: 8/14/2013 6:13:46 AM by Eric Swanson
145000, 2540-10, submitted: 8/14/2013 6:10:30 AM by Eric Swanson
272500, 265-11, submitted: 8/14/2013 5:24:17 AM by Eric Swanson
675440, 2540-10, submitted: 8/9/2013 9:56:02 AM by Eric Swanson
012619, 265-11, submitted: 8/9/2013 9:44:50 AM by Eric Swanson
390119, 2552-10, submitted: 8/9/2013 9:03:02 AM by Eric Swanson

Download Cancel

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SaFE – HCRIS Compare Reports

My Provider Single Report Comparison

Provider: 010006 - HFS TEST FILE

Reports: IP PPS Dashboard
DSH Report
Hospital Uncompensated S-10

- This screen defaults to the most recent status for each period.
- Use the drop down boxes in the report heading to change the FY and status for each column independently.

IP PPS Dashboard				
	SaFE Report	HCRIS 2014	HCRIS 2013	HCRIS 2012
FYE	07/01/13-06/30/14	06/30/2014	06/30/2013	06/30/2012
Cost Report Status	As Submitted	As Submitted	As Submitted	As Submitted
	SaFE CR File	Available	Available	Available
Facility Information				
Provider Name	ELIZA COFFEE MEMORIAL HOSPITAL	ELIZA COFFEE MEMORIAL HOSPITAL	ELIZA COFFEE MEMORIAL HOSPITAL	ELIZA COFFEE MEMORIAL HOSPITAL
Provider Number	010006	010006	010006	010006
City	FLORENCE	FLORENCE	FLORENCE	FLORENCE
State	AL	AL	AL	AL
County	LAUDERDALE	LAUDERDALE	LAUDERDALE	LAUDERDALE
Facility Data				
Beds	358	358	358	358
CBSA - Code	22520	22520	22520	22520
Reclass CBSA - Code	Florence-Muscle Shoals, AL	Florence-Muscle Shoals, AL	Florence-Muscle Shoals, AL	Florence-Muscle Shoals, AL

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SaFE – Integrated Download to HFS MCRIF32

File Edit View Forms O

New... Open... Recent Files Save As... Close Close All Backup... Batch Print... Ctrl+P SaFE Download... Import Export Exit

Browse SaFE Storage

Enter your user name and password for your SaFE account on HFSOFT.COM:

User Name: Dolin Password: ***** Sign In


Browse SaFE Storage

Retrieving submission data from SaFE...

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SaFE – Integrated Download to HFS MCRIF32

Browse SaFE Storage

Company: Health Financial Systems ☐ Store Date From: 10/07/2014 To: 08/11/2015
 User: Becky Dolin ☐ Fiscal Year End 07/31/2012 12/31/2014  Provider Type: --- All ---
 Provider Number: --- All ---

Date Stored	Type	Provider Number	FYB	FYE
4/23/2015 10:33:02 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 10:41:21 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 11:10:21 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 11:18:45 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 12:17:48 PM	2552-10	01-0006	07/01/2013	06/30/2014
4/29/2015 10:46:42 AM	265-11	06-2510	01/01/2014	12/31/2014
4/29/2015 10:47:41 AM	265-11	06-2520	01/01/2014	12/31/2014
4/29/2015 10:50:25 AM	265-11	06-2522	01/01/2014	12/31/2014
4/29/2015 4:42:10 PM	265-11	06-2523	01/01/2014	12/31/2014
4/29/2015 4:43:18 PM	265-11	06-2525	01/01/2014	12/31/2014
4/29/2015 4:45:28 PM	265-11	06-2526	01/01/2014	12/31/2014
4/29/2015 4:46:05 PM	265-11	06-2526	01/01/2014	12/31/2014
4/30/2015 9:59:36 AM	265-11	06-2510	01/01/2014	12/31/2014
5/1/2015 4:01:11 PM	265-11	06-2510	01/01/2014	12/31/2014
5/22/2015 10:50:40 AM	2552-10	10-0039	07/01/2013	06/30/2014
5/22/2015 12:10:29 PM	2552-10	45-0051	07/01/2013	06/30/2014
8/11/2015 8:12:56 AM	2552-10	01-0006	07/01/2013	06/30/2014

Provider:
 05-5582 09/01/2012 to 08/31/2013
 SAFE SNF EXAMPLE
 2907 EAST CHAMBERS 38
 BASILE, CA 70515


MAC Specified on Export:
 11301 - Palmetto GBA
 SaFE Used: 11301 (Palmetto GBA)

Software Version:
 MCRIF32: 1.56.0.1
 2540-10: 5.21.156.0

Show Files

SaFE – Integrated Download to HFS MCRIF32

Browse SaFE Storage

Company: Health Financial Systems ☐ Store Date From: 10/07/2014 To: 08/11/2015
 User: Becky Dolin ☐ Fiscal Year End 07/31/2012 12/31/2014  Provider Type: --- All ---
 Provider Number: --- All ---



Date Stored	Type	Provider Number	FYB	FYE
4/23/2015 10:33:02 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 10:41:21 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 11:10:21 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 11:18:45 AM	2552-10	01-0006	07/01/2013	06/30/2014
4/23/2015 12:17:48 PM	2552-10	01-0006	07/01/2013	06/30/2014
4/29/2015 10:46:42 AM	265-11	06-2510	01/01/2014	12/31/2014
4/29/2015 10:47:41 AM	265-11	06-2520	01/01/2014	12/31/2014
4/29/2015 10:50:25 AM	265-11	06-2522	01/01/2014	12/31/2014
4/29/2015 4:42:10 PM	265-11	06-2523	01/01/2014	12/31/2014
4/29/2015 4:43:18 PM	265-11	06-2525	01/01/2014	12/31/2014

Provider:
 01-0006 07/01/2013 to 06/30/2014
 HFS TEST FILE
 205 MARENGO STREET 818
 FLORENCE, AL 35630

MAC Specified on Export:
 10001 - Cahaba Government Benefit Administrators,
 SaFE Used: 10001 (Cahaba Government Benefit Adm

Software Version:
 MCRIF32: 1.57.0.10
 2552-10: 7.5.157.0

☒ ECR File (EC010006.14A1)
☒ PI File (PI010006.14A1.pdf)
☒ Cost Report File (A0_010006_06302014.mcn)
☒ Settlement signature page. (EC010006.14A1.pdf)
☒ PS&R data file. (A0_010006_06302014.mcp)
☒ Supporting documentation. (My Workpaper for Storage in SaFE.pdf)

Download  Browse 

Hide Files

SaFE May Testing

- Processed and Stored 181 submissions
- Hospital, SNF, ESRD and OPO submissions tested.
- 1% Failed Pre-Acceptance
 - Those files were looked at and corrected by HFS Support prior to submission so rejection was avoided.
- 30% of submissions included additional HFS Files

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SaFE Ongoing Development

- Create Database for searching and use in other tools
- Pass files on to MAC's?

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Questions/Comments

- Now or anytime...

Thank you for your continued support.

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